Filing for State & Local Office in Texas

compiled by Blue Horizon Texas

To become a candidate for office, you need to file candidacy forms with one or more state, county, or local filing offices. Be sure to call them to confirm the deadlines, forms, and filing requirements for your office.

Step 1: Campaign Treasurer Appointment

Before you file an application for a place on the ballot, announce your intent to run for public office, or solicit/accept contributions or make expenditures, you MUST:

- 1. Identify your filing authority. See table below.
- 2. File a **Campaign Treasurer Appointment (CTA)** according to filing authority procedures.

WHERE TO FILE Form CTA		
Office Type	Filing Office	
Municipal offices (mayor, council)	Secretary or Clerk of the City, School District, or other	
School Board offices (trustee)	governing body*	
Other local offices (e.g., municipal utility district, library/hospital district)	* If there is no clerk or secretary, the appropriate filing authority is the governing body's presiding officer.	
County offices (e.g., tax assessor, county commissioner, constable)	County Clerk, County Elections Administrator, or Tax Assessor/Collector, as appropriate	
State Offices (e.g., state legislature, State Board of Ed)	Texas Ethics Commission	

WHEN TO FILE Form CTA

There is no specific filing window for a filing form CTA. However, the form MUST be filed BEFORE you announce you are running, file for a place on the ballot, or solicit/accept campaign donations or make campaign expenditures.

What is a campaign treasurer? The campaign treasurer may be the candidate themselves, a family member or friend, volunteer, or supporter. Although a campaign treasurer appointment is required for ALL candidates, the campaign treasurer has NO legal obligations. A candidate may delegate duties to the campaign treasurer; however, the candidate alone is legally responsible for filing all forms and candidate/officeholder reports of contributions, expenditures, and loans.



Step 2: Application for Place on the Ballot

To file for a place on the ballot, you must:

- 1. Complete an **Application for a Place on the Ballot**, signed and sworn in person, with your local filing authority or the state/county Democratic Party.
- 2. Submit petition signatures and/or filing fee, if required.

WHERE TO FILE FOR PLACE ON THE BALLOT		
Office Type*	Filing Office	
Municipal offices		
School Board offices	Secretary or Clerk or presiding officer (see WHERE TO FILE Form CTA)	
Other local offices (e.g., municipal utility district, library/hospital district)		
County offices	County Democratic Party (If there is no active county party, contact the <u>county elections office</u> to find out where you should file.)	
State offices	 <u>County Democratic Party Office</u> (for districts fully contained within the county) <u>Texas Democratic Party Office</u> (for districts crossing county boundaries) 	
* Municipal, school board, and other local offices are typically nonpartisan offices, and filing takes place with the same local authority where the form CTA is filed. State and county offices are		

place with the same local authority where the form CTA is filed. State and county offices are **partisan offices**, and in most cases, candidates file for a place on the primary ballot with the State or County Democratic Party.

WHEN TO FILE FOR PLACE ON THE BALLOT				
Election Type*	Filing Opens	Filing Deadline	Election	
May Uniform Election	Jan 15, 2025	Feb 14, 2025	May 3, 2025	
November Uniform Election	Jul 19, 2025	Aug 18, 2025	Nov 4, 2025	
2026 Primary & General Election	mid-November 2025 (date pending)	mid-December 2025 (date pending)	Primary: March 2026 (date pending) General: Nov 3, 2026	
*Municipal, school board, and other local offices will appear on the May or November Uniform				

*Municipal, school board, and other local offices will appear on the May or November Uniform Election Ballot. State and county partisan offices appear on the March 2026 primary ballot. The winner of the primary will automatically appear on the November 2026 general election ballot.



Filing Forms, References, and Resources

FILING FORMS		
Form	Details	
<u>Appointment of a</u> <u>Campaign Treasurer</u>	 All candidates must file this form, even if you do not plan to raise funds. Follow the instructions provided here. This form should be filed with your local filing office before you file your application for a place on the ballot, announce your intent to run for public office, or solicit or accept contributions or make expenditures. Candidates can appoint themselves as their own campaign treasurer. 	
Application for a Place on the Ballot • <u>Primary election</u> • <u>Uniform election</u>	 This is the primary form to file to become a candidate. It should be signed and sworn to in person with your local filing officer or state/county party. 	
Petitions and Fees	 State and party offices require candidates to <u>pay a filing</u> <u>fee or collect signatures</u> from local voters. Some local offices may also have this requirement. Check with your local filing authority. 	

ADDITIONAL RESOURCES		
Source	References & Resources	
Texas Ethics Commission	 <u>Campaign Treasure Appointments</u> <u>Campaign Finance Reports</u> 	
Texas Secretary of State	 State/County: <u>Candidate Guide</u> Local: <u>Candidate Guide</u> and <u>Candidacy Filing</u> <u>Important Election Dates (2024-2025)</u> 	
Blue Horizon Texas	 <u>Blue Horizon Online Candidate Community</u> Preparing to File for Office – Online Course New Candidate Orientation – Online Course Webinar recordings (fundraising, campaign finance reporting, policy topics, campaign strategies) Library of campaign resources Networking with other candidates and volunteers Other <u>Blue Horizon Resources:</u> Training sessions/events, Podcast, and Campaign Nuts & Bolts webinars 	